"WORDS TO GIVE BY"

ARIZONA GRANTMAKERS FORUM

2018 ANNUAL REPORT
DEAR FRIENDS,

As we turn the page on 2018 for Arizona Grantmakers Forum—the statewide network that connects, educates and advocates for Arizona philanthropy—we celebrate the evolution of our organization and embrace a future filled with promise. Generous support from more than 70 member organizations enabled us to offer high-quality educational programs and excellent service and boldly pursue our strategic plan.

Throughout the year, nearly 300 members gathered for more than 20 educational programs and affinity group-sponsored events to learn the latest trends in philanthropy from national experts and explore local opportunities to collaborate. In doing so, we achieve an average member satisfaction rating of 4.7 out of 5.

With the Alliance of Arizona Nonprofits, we co-organized the sixth annual Arizona Gives Day on April 3. This 24-hour online giving event raised more than $3.2 million for 905 Arizona nonprofits, bringing the total raised since 2013 to more than $13.4 million.

In the fall, we earned a community partnership grant from the Satterberg Foundation. The three-year, $1.15 million grant is designed to support two new funder collaboratives and expand Arizona Grantmakers’ capacity to serve as philanthropy’s voice in Arizona.

To cap off our year, the board of directors renewed our mission and vision, and clearly articulated what our core values look like in action. They reaffirmed our three current strategic priorities focused on enhancing member value and growing both our membership and our impact. Finally, the board added a fourth focus on resource development to maintain and build our capacity to fulfill our mission.

We remain deeply grateful for the leadership and engagement of our members who contributed to our success in 2018. With their continued support, we look forward to writing the next chapter together.

Sincerely,
Tanya Muñiz Laurie Liles
2018 Board Chair President and Chief Executive Officer

MISSION
We empower our members to Transform Arizona through leadership and meaningful philanthropy.

VISION
We envision a vibrant Arizona where all people thrive.

VALUES
Integrity
We operate transparently, act in good faith, and exemplify our values to be a trusted and respected voice in philanthropy.

Collaboration
We foster and align partnerships that leverage influence, information and resources to maximize impact.

Community Stewardship
We engage the community in educating grantmakers to center those directly affected by philanthropic decisions.

Diversity & Inclusion
We respect, value and promote people with diverse perspectives, backgrounds and experiences to strengthen the community.

Transformation
We test our assumptions, proactively improve our approaches and build on our success to make long-term positive change.
OURS IS NOT THE TASK OF FIXING THE ENTIRE WORLD ALL AT ONCE, BUT STRETCHING OUT TO MEND THE PART OF THE WORLD THAT IS WITHIN OUR REACH.

CLARISSA PINKOLA ESTES
MEMBERS

Public Foundations
Arizona Community Foundation
Arizona Foundation for Legal Services & Education
Arizona Foundation for Women
BHHS Legacy Foundation
College Success Arizona
Community Foundation for Southern Arizona
Community Share
Helios Education Foundation
The Hopi Foundation
Jewish Community Foundation of Greater Phoenix
Legacy Foundation of Southeast Arizona
Rodel Foundations of Arizona
Social Venture Partners Arizona
Thunderbirds Charities
Tucson Foundations
Valley of the Sun United Way
Vitalyst Health Foundation
Women’s Foundation of Southern Arizona

Corporate
Arizona Coyotes Foundation
Arizona Public Service
The Boeing Company
Care Fund
Casino Del Sol
Cox Communications
Delta Dental of Arizona Foundation
Dignity Health
Freeport-McMoRan Inc.
Intel Corporation
JPMorgan Chase
Nationwide
Northern Trust
PetSmart Charities
Phoenix Suns Charities
Republic Media
Salt River Project
Tucson Electric Power
USAA
Vantage West Credit Union
Wells Fargo

Government Agencies
Arizona Developmental Disabilities Planning Council
First Things First
Phoenix IDA

Private Foundations
Agnese Nelms Haury Program in Environment and Social Justice
Arizona Foundation for Educational Advancement
Casey Family Programs
Flinn Foundation
Nina Mason Pulliam Charitable Trust

SPONSORS

Leadership Circle
Arizona Community Foundation
Flinn Foundation
The Bob and Renee Parsons Foundation
Helios Education Foundation
Nina Mason Pulliam Charitable Trust
Virginia G. Piper Charitable Trust

Family Foundations
Arizona Community Foundation
Donor-Advised Fund
The Bidstrup Foundation
The Bob and Renee Parsons Foundation
The Burton Family Foundation
Carstens Family Funds
Chauncey Foundation
The David and Lura Lovell Foundation
F2 Family Foundation
Guerrant Foundation
Hickey Family Foundation
James R. Hollon Kapoor Foundations
Katygbug Social Innovation Fund
Kellam Foundation
The Lodestar Foundation
McMiles Donor-Advised Fund
Pastoral Care Donor-Advised Fund
Phoenix Rotary Club Charities
Satterberg Foundation
Thomas R. Brown Family Foundation
T.W. Lewis Foundation
Whiteman Foundation

Sustaining Members
BHHS Legacy Foundation
Vitalyst Health Foundation

Affinity Group Sponsors
Helios Education Foundation
Hickey Family Foundation
The Lodestar Foundation

2018 MEMBER VALUE SURVEY SNAPSHOT

As a follow-up to 2017’s Member Value Project, we surveyed Arizona Grantmakers members and learned that **95 percent** rated their overall Arizona Grantmakers experience as “good” to “excellent.”
COLLABORATION MOVES AT THE SPEED OF TRUST.

CHRIS THOMPSON
COLLABORATIONS

Emergency Child Care — After thousands of Arizona children were displaced by school closures during spring 2018’s teacher walkout, nonprofits stepped up to ensure those children were safe and fed. To help these organizations meet the unanticipated demand for services, Arizona Grantmakers Forum members mobilized to disperse one-time grants in communities with the highest need. Read more

Community Schools — In May 2018, Arizona Grantmakers members Helios Education Foundation and Vitalyst Health Foundation released the report, “Arizona’s Community Schools: Beyond Education.” The report shows the findings from a community schools survey of Arizona public school districts that provide services and resources beyond traditional education.

Southern Arizona Network — With support from Southern Arizona Grantmakers, we established the Arizona Grantmakers Southern Arizona Network and entered into a strategic partnership with the Regional Partnering Center to strengthen the philanthropic sector’s ability to address community needs in southern Arizona. Read more

Born to Learn AZ — Through Arizona Grantmakers’ Arizona Early Childhood Funders Collaborative, we launched Born to Learn AZ, an initiative to educate political candidates and policymakers about the importance of investing in early childhood education.

2018 MEMBER VALUE SURVEY SNAPSHOT

More than two-thirds of survey participants strongly agree that Arizona Grantmakers is building a strong philanthropic sector, and the majority agreed that Arizona Grantmakers provides relevant connections to members outside of their core network.
ONE OF THE
THINGS LEADERS IN
PHILANTHROPY CAN DO
IS CREATE THE SPACE FOR
THE TRUTH TO BE TOLD TO
THEM.

ANAND GIRIDHARADAS
Throughout the year, we sponsored more than 20 educational programs, affinity group meetings and networking events, achieving a 4.7 out of 5 overall member satisfaction rating.


**Annual Meeting Partners:** Arizona Community Foundation, Flinn Foundation, Virginia G. Piper Charitable Trust, Nina Mason Pulliam Charitable Trust and Vitalyst Health Foundation

In October, we hosted the third annual Transform Arizona Luncheon presented by Northern Trust, bringing together more than 120 AGF members and community leaders and generating more than $15,000 in revenue to support our programs and services.

**Transform Arizona Partners:** Northern Trust, IWS, Arizona Public Service, The Lodestar Foundation, BHHS Legacy Foundation, Cox and PetSmart Charities

**MEMBER COMMENTS FROM 2018 PROGRAM EVALUATIONS**

“I have a better understanding of the Arizona and national political scene.”

“This informed me on the issues to better understand funding issues our grantees are facing.”

“I learned so much more than I knew and the realization that we must continue to work toward the change and acknowledge that it will take a lot of patience!”

“I have great support from people in this room.”

“I am inspired to take intentional action to bridge the racial generational gap through my work.”

**2018 MEMBER VALUE SURVEY SNAPSHOT**

More than 80% of survey participants said Arizona Grantmakers programs are high quality, relevant to their work and help them better understand issues happening across the state.
PHILANTHROPY IS COMMENDABLE, BUT IT MUST NOT CAUSE THE PHILANTHROPIST TO OVERLOOK THE CIRCUMSTANCES OF ECONOMIC INJUSTICE WHICH MAKE PHILANTHROPY NECESSARY.

DR. MARTIN LUTHER KING JR.
PHILANTHROPY’S VOICE: CEO SPOTLIGHT

In the fall, Arizona Grantmakers Forum President and Chief Executive Officer Laurie Liles participated in the Sanford Institute of Philanthropy’s panel discussion on the impact of the Tax Cuts and Jobs Act on charitable giving.

PUBLIC POLICY HIGHLIGHTS

- Arizona Grantmakers published **seven issues of PolicyMatters** to keep members informed about national, state and local policy issues that affect the philanthropic and nonprofit sectors.

- Arizona Grantmakers signed the Alliance of Arizona Nonprofit’s sign-on letter to Gov. Doug Ducey and lawmakers **supporting an above-the-line state charitable deduction**.

- Arizona Grantmakers signed United Philanthropy Forum’s letter to the United States Department of Commerce urging the withdrawal of the citizenship question from the 2020 census.

- Throughout 2018, Arizona Grantmakers held conversations with members in Phoenix and Tucson on the importance of philanthropy’s role in ensuring a fair and accurate census in 2020. [Learn more](#).

In 2018, we hosted the **third annual Arizona Philanthropy Day at the Capitol** where AGF members and state legislators had the opportunity to discuss issues that impact the communities they collectively serve and explore opportunities to partner.

**2018 MEMBER VALUE SURVEY SNAPSHOT**

More than three-fourths of survey participants strongly agree that Arizona Grantmakers keeps them informed about relevant issues at the state legislature.

In 2018, we hosted the **third annual Arizona Philanthropy Day at the Capitol** where AGF members and state legislators had the opportunity to discuss issues that impact the communities they collectively serve and explore opportunities to partner.
REAL INTEGRITY IS DOING THE RIGHT THING KNOWING THAT NOBODY IS GOING TO KNOW IF YOU DID IT OR NOT.

OPRAH WINFREY
LEADERSHIP

BOARD OF DIRECTORS

Tanya Muñiz, Chair
Valley of the Sun United Way

Terri Wogan Calderón, Vice Chair
Social Venture Partners Arizona

Cheryl Ruggiero, Immediate Past Chair, Treasurer
Thunderbirds Charities

Jacky Alling
Arizona Community Foundation

John Amoroso
The David and Lura Lovell Foundation

Liz Barker Alvarez
First Things First

Brad Halvorsen
Flinn Foundation

Michael Mendel
Nina Mason Pulliam Charitable Trust

Janice Palmer
Helios Education Foundation

Suzanne Pfister
Vitalyst Health Foundation

Ellen Solowey
Virginia G. Piper Charitable Trust

Wendy Erica Werden
Tucson Electric Power/UniSource Energy

Tina Marie Tentori Wright
Arizona Public Service

Mollie Trivers
Whiteman Foundation

TEAM

Laurie Liles
President and Chief Executive Officer

Kim Garbacz
Senior Director of Education and Communications

Kalisha Bass
Director of Member Engagement and Operations

FINANCIALS  AS OF DECEMBER 31, 2018

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