



ARIZONA GRANTMAKERS FORUM

# MEMBERSHIP APPLICATION

**JANUARY – DECEMBER 2018**

DATE OF APPLICATION \_\_\_\_\_

NAME OF ORGANIZATION \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_ WEBSITE \_\_\_\_\_

**TYPE OF GRANTMAKER:**

- Independent Foundation
- Community Foundation
- Corporate
- Family Foundation
- Other (please specify below):

- Accounting Organization
- Bank Trust
- Bar Association Foundation
- Chamber of Commerce
- Donor Advised Fund
- Federated Fund

**YEAR FOUNDED:** \_\_\_\_\_

**STAFF SIZE:** \_\_\_\_\_

**EIN:** \_\_\_\_\_

- My organization files a 990
- My organization files a 990-PF
- N/A

- Fraternity/Sorority
- Government Agency
- Individual
- Operating Foundation
- Public Charity
- Professional Advisor

- Publicly Funded Organization
- Religious Organization
- School
- Service Club
- Supporting Organization
- Trade Association

**FUNDING AREAS:**

- Aging
- Animals
- Arts, Culture, Humanities
- Education
- Environment
- Health
- Human Services
- International/Foreign Affairs
- Public/Society Benefit
- Religion
- Rural
- Science and Technology
- Other \_\_\_\_\_

**TARGETED POPULATIONS (IF ANY):**

- Early Childhood
- Youth
- Families
- Women
- Elderly
- Minority \_\_\_\_\_
- Other \_\_\_\_\_

**Write a brief statement about your organization's principal mission and funding areas, including geographic limitations, if applicable (You may also send a fact sheet or other collateral that includes this information):**

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**PRIMARY CONTACT:**

NAME	TITLE
DIRECT PHONE	EMAIL ADDRESS

**BILLING CONTACT (IF DIFFERENT):**

NAME	TITLE
DIRECT PHONE	EMAIL ADDRESS

**Please list other staff, board and/or trustees who should receive regular mailings and announcements from AGF:**  
(attach additional pages or separate list, if necessary)

NAME	TITLE	EMAIL ADDRESS
NAME	TITLE	EMAIL ADDRESS
NAME	TITLE	EMAIL ADDRESS

**Financial Data** – Please provide the following data for the most recently-completed fiscal year:

Fiscal year	Assets	Total Grants Awarded in Arizona
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**MEMBERSHIP DUES:** Membership dues are calculated based on total philanthropic expenditures made in Arizona during your last fiscal year.

Total Philanthropic Expenditures in AZ in Last Fiscal Year*	2018 Dues
Less than \$50,000	\$620
\$50,000-\$100,000	\$775
\$100,001- \$250,000	\$1,085
\$250,001-\$1,000,000	\$1,550
\$1,000,001-\$5,000,000	\$3,100
Greater than \$5,000,000	\$8,060
Public Sector/Tribal Members	\$500

\*Please note: To better represent the diverse nature of our grantmaking members, membership categories are based on the **greater of philanthropic expenditures** (grants plus other direct program expenditures) **or 5 percent of total assets**. Call AGF with any questions regarding dues.

\*\*Funders located outside of Maricopa and Pima counties may pay only half of the dues amount. Dues are based on the calendar year and may be pro-rated for members joining during the year.

\*\*\*For purposes of completing Forms 990 or 990-PF, all dues in excess of the \$620 minimum may reasonably be reported as a grant rather than an administrative cost.

**MAKE CHECKS PAYABLE TO "ARIZONA GRANTMAKERS FORUM," AND SEND TO:**

Arizona Grantmakers Forum  
2201 East Camelback Road, Suite 405B  
Phoenix, Arizona 85016