



# Membership Application

January – December 2021

**Date** **Organization Name**

**Address** **City** **State** **Zip**

**Phone** **Fax** **Website**

**Year Founded** **Staff Size** **EIN**

**My organization files a:**  990  990-PF  N/A

- Type of Grantmaker:**  Independent Foundation  Community Foundation  Corporate  
 Family Foundation  Other – Specify below:
- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Accounting Organization    | <input type="checkbox"/> Fraternity/Sorority  | <input type="checkbox"/> Publicly Funded Organization |
| <input type="checkbox"/> Bank Trust                 | <input type="checkbox"/> Government Agency    | <input type="checkbox"/> Religious Organization       |
| <input type="checkbox"/> Bar Association Foundation | <input type="checkbox"/> Individual           | <input type="checkbox"/> School                       |
| <input type="checkbox"/> Chamber of Commerce        | <input type="checkbox"/> Operating Foundation | <input type="checkbox"/> Service Club                 |
| <input type="checkbox"/> Donor-Advised Fund         | <input type="checkbox"/> Public Charity       | <input type="checkbox"/> Supporting Organization      |
| <input type="checkbox"/> Federated Fund             | <input type="checkbox"/> Professional Advisor | <input type="checkbox"/> Trade Association            |

- Funding Areas:**
- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Aging                     | <input type="checkbox"/> Health                        | <input type="checkbox"/> Rural                  |
| <input type="checkbox"/> Animals                   | <input type="checkbox"/> Human Services                | <input type="checkbox"/> Science and Technology |
| <input type="checkbox"/> Arts, Culture, Humanities | <input type="checkbox"/> International/Foreign Affairs | <input type="checkbox"/> Other: _____           |
| <input type="checkbox"/> Education                 | <input type="checkbox"/> Public/Society Benefit        |   |
| <input type="checkbox"/> Environment               | <input type="checkbox"/> Religion                      |   |

- Targeted Populations:**
- |  |                                   |  |
|--|-----------------------------------|--|
| <input type="checkbox"/> Early Childhood | <input type="checkbox"/> Families | <input type="checkbox"/> Elderly         |
| <input type="checkbox"/> Youth           | <input type="checkbox"/> Women    | <input type="checkbox"/> Minority: _____ |
| <input type="checkbox"/> Other: _____    |                                   |  |

Write a brief statement about your organization’s principal mission and funding areas including geographic limitations if applicable.

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**Primary Contact**

**Name** **Title**

**Direct Phone** **Email Address**

**Billing Contact (If different from primary)**

Name	Title
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Direct Phone	Email Address
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Please list other staff, board and/or trustees who should receive regular mailings, event announcements and newsletters from Arizona Grantmakers (attach additional pages or separate list if necessary):

Name	Title	Email Address
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Name	Title	Email Address
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**Financial Data**

Please provide the following data for the most recently completed fiscal year:

Fiscal Year	Assets	Total Grants Awarded in Arizona
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**Membership Investment**

Membership investments are calculated based on total philanthropic expenditures made in Arizona during your last fiscal year.

Total Philanthropic Expenditures in Arizona in Last Fiscal Year*	2021 Investment Level
<input type="checkbox"/> Less than \$50,000	\$620
<input type="checkbox"/> \$50,000-\$100,000	\$775
<input type="checkbox"/> \$100,001-\$250,000	\$1,085
<input type="checkbox"/> \$250,001-\$1,000,000	\$1,550
<input type="checkbox"/> \$1,000,001-\$2,500,000	\$3,100
<input type="checkbox"/> \$2,500,001-\$5,000,000	\$5,000
<input type="checkbox"/> Greater than \$5,000,000	\$8,060
<input type="checkbox"/> United Way – Greater than \$5,000,000	\$4,030
<input type="checkbox"/> United Way – Up to \$5,000,000	\$500
<input type="checkbox"/> Public Sector/Tribal Membership	\$500
<input type="checkbox"/> Individual Donor	\$500

\*To better represent the diverse nature of our grantmaking members, membership categories are based on the **greater of philanthropic expenditures** (grants plus other direct program expenditures) **or 5% of total assets**. Please call Arizona Grantmakers with any questions regarding membership investments.

For the purposes of completing Forms 990 and 990-pf, all membership investments in excess of \$620 minimum may reasonably be reported as a grant rather than an administrative cost.

**Make checks payable to “Arizona Grantmakers Forum” and send to:**

Arizona Grantmakers Forum  
 2201 East Camelback Road, Suite 405B  
 Phoenix, Arizona 85016