



# ARIZONA GRANTMAKERS FORUM



# WHO WE ARE

Arizona Grantmakers Forum is the statewide network that connects, educates and advocates for Arizona philanthropy.

## MISSION

We empower our members to transform Arizona through leadership and meaningful philanthropy.

## VISION

We envision a vibrant Arizona where all people thrive.

## VALUES

Integrity | Collaboration | Community Stewardship  
Diversity & Inclusion | Transformation

## STRATEGIC GOALS



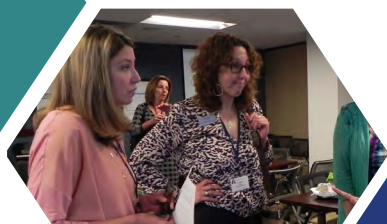
Evaluate, enhance and communicate the value we offer to retain current members and attract potential members.



Achieve membership growth to reflect Arizona's diverse funding community.



Expand AGF's ability to influence key issues impacting Arizona.





# WHAT WE DO



## CONNECT

AGF members have access to more than 300 philanthropy professionals from 70+ member organizations that serve communities across the state.



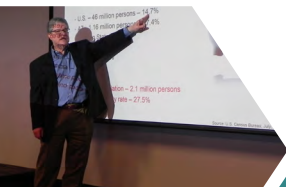
## EDUCATE

Each year, AGF hosts more than 20 educational programs, affinity group meetings and networking events tailored for Arizona's philanthropic community and maintains a 4.7 out of 5 overall member satisfaction rating.



## ADVOCATE

During and between legislative sessions, the AGF team and members meet with policymakers to build relationships, discuss key issues outlined in AGF's Public Policy Agenda and explore opportunities for philanthropy to partner with government.



U.S. - 40 million persons - 14%  
Middle class - 2.1 million persons  
1985 - 27.5%

# JOIN US

Any foundation, corporation, government agency or individual with a formal charitable giving program is eligible for membership.

Membership dues are based on your organization's total philanthropic expenditures made in Arizona during your last fiscal year.

To learn more and complete a membership application, [click here](#).

Questions? Contact:  
**Kalisha Bass**  
Director of Member  
Engagement & Operations  
602.845.1360  
kbass@azgrantmakers.org



fb.com/arizona  
grantmakersforum



@azgrantmakers

"Our AGF membership provides resources, thought-provoking articles and best practices, peer-learning opportunities, camaraderie and a collaborative approach to influencing public policy and systems change."



**Dawne Bell**  
CEO, Women's  
Foundation of  
Southern Arizona

"Arizona Grantmakers Forum engages members in powerful networking, public policy discussions and informational convenings."



**Glenn Wike**  
Senior Philanthropic  
Advisor, Arizona  
Community Foundation

"It's always exciting to see philanthropy come together to look for alignment in their work. The Arizona Early Childhood Funders Collaborative is facilitating this process, giving us the space to learn from each another and seek creative ways to address issues impacting children in our community."



**Mayra Flores**  
Program Associate,  
The Bob & Renee  
Parsons Foundation

# CORPORATE GIVING

Corporate foundations and giving programs make up nearly a third of AGF membership. This large and diverse group includes energy companies, financial institutions, technology, aerospace and resource manufacturers, health insurers and more. With your [AGF membership](#), you can:

## CONNECT WITH CORPORATE PEERS

In AGF's Corporate Affinity Group, collaborate with people who understand your unique needs and opportunities.

## MAXIMIZE YOUR NETWORK

Tap into the knowledge of 300+ emerging leaders and seasoned professionals in the field.

## STEP UP YOUR LEADERSHIP

Enhance your professional growth and shape philanthropy's future by serving on a committee.

## EXPAND YOUR SKILL SET

Learn best practices and methods that save you time and increase your productivity.

## GET INFORMED & INSPIRED

Stay current with relevant resources and regular member updates delivered straight to your inbox.

## LEARN FROM THE PROS

Put local and national issues and trends into context by participating in our educational programs and workshops.

## BE A CHANGEMAKER

Build relationships with policymakers to enhance their understanding of the philanthropic sector and the communities we serve.

## RAISE YOUR COMPANY'S PROFILE

Spread the word about your company's impact with your peers and community.

# GOVERNMENT AGENCIES

Government agencies make up 5 percent of AGF membership. This growing group of members qualifies for a special annual dues rate of \$500. With your [AGF membership](#), you can:

## CONNECT WITH YOUR PEERS

Meet and collaborate with fellow members from government agencies who understand your unique needs and opportunities.

## MAXIMIZE YOUR NETWORK

Tap into the knowledge of 300+ emerging leaders and seasoned professionals in the field.

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## BE A CHANGEMAKER

Build relationships with policymakers to enhance their understanding of the philanthropic sector and the communities we serve.

## RAISE YOUR AGENCY'S PROFILE

Spread the word about your agency's impact with your peers and community.

# PRIVATE & FAMILY FOUNDATIONS

Private and family foundations make up more than a third of AGF membership. With your [AGF membership](#), you can:

## CONNECT WITH YOUR PEERS

In AGF's Small and Family Foundations Affinity Group, collaborate with people who understand your unique needs and opportunities.

## MAXIMIZE YOUR NETWORK

Tap into the knowledge of 300+ emerging leaders and seasoned professionals in the field.

## STEP UP YOUR LEADERSHIP

Enhance your professional growth and shape philanthropy's future by serving on a committee.

## EXPAND YOUR SKILL SET

Learn best practices and methods that save you time and increase your productivity.

## GET INFORMED & INSPIRED

Stay current with relevant resources and regular member updates delivered straight to your inbox.

## LEARN FROM THE PROS

Put local and national issues and trends into context by participating in our educational programs and workshops.

## BE A CHANGEMAKER

Build relationships with policymakers to enhance their understanding of the philanthropic sector and the communities we serve.

## RAISE YOUR FOUNDATION'S PROFILE

Spread the word about your foundation's impact with your peers and community.

# PUBLIC FOUNDATIONS

Public foundations make up nearly a quarter of AGF membership. With your [AGF membership](#), you can:

## CONNECT WITH YOUR PEERS

Meet and collaborate with fellow members from public foundations who understand your unique needs and opportunities.

## MAXIMIZE YOUR NETWORK

Tap into the knowledge of 300+ emerging leaders and seasoned professionals in the field.

## STEP UP YOUR LEADERSHIP

Enhance your professional growth and shape philanthropy's future by serving on a committee.

## EXPAND YOUR SKILL SET

Learn best practices and methods that save you time and increase your productivity.

## GET INFORMED & INSPIRED

Stay current with relevant resources and regular member updates delivered straight to your inbox.

## LEARN FROM THE PROS

Put local and national issues and trends into context by participating in our educational programs and workshops.

## BE A CHANGEMAKER

Build relationships with policymakers to enhance their understanding of the philanthropic sector and the communities we serve.

## RAISE YOUR FOUNDATION'S PROFILE

Spread the word about your foundation's impact with your peers and community.



## SOUTHERN ARIZONA NETWORK

Formed in fall 2018, Arizona Grantmakers Forum's Southern Arizona Network enhances connections among local grantmakers, strengthens statewide funder relationships and brings high-quality, locally relevant educational programming to southern Arizona's philanthropic community.

## AFFINITY GROUPS

Arizona Grantmakers Forum convenes grantmakers with shared interests through its affinity groups. Each group provides opportunities for funders to share knowledge, encourage collaborative funding and learn about policy issues that affect the well-being of those living in Arizona communities. AGF members may participate in as many affinity groups as they choose.

CORPORATE FUNDERS

DIVERSITY, EQUITY & INCLUSION

EDUCATION FUNDERS

HEALTH FUNDERS

PROFESSIONAL DEVELOPMENT GROUP

SMALL & FAMILY FOUNDATIONS

## COMMITTEES

One of Arizona Grantmakers Forum's primary strengths is the dedicated leadership of our members. Serving on an [AGF committee](#) is an excellent opportunity for members to volunteer in a way that fits their interests, expertise and schedule. Your service enables AGF to operate with a small staff, while still offering top-notch educational programs, affinity groups and valuable member services throughout the year. Committee members serve one one-year term, renewable at the end of the calendar year.

FINANCE

MEMBERSHIP

PROGRAM

PUBLIC POLICY

SPECIAL EVENT

To learn more about affinity groups and committees, visit: [www.azgrantmakers.org](http://www.azgrantmakers.org)

# MEMBERS

## PUBLIC FOUNDATIONS

Arizona Community Foundation  
Arizona Foundation for Legal  
Services & Education  
Arizona Foundation for Women  
BHHS Legacy Foundation  
College Success Arizona  
Community Foundation for  
Southern Arizona  
Community Share  
Helios Education Foundation  
The Hopi Foundation  
Jewish Community Foundation  
of Greater Phoenix  
Legacy Foundation of Southeast  
Arizona  
Rodel Foundations of Arizona  
Social Venture Partners Arizona  
Thunderbirds Charities  
Tucson Foundations  
Valley of the Sun United Way  
Vitalyst Health Foundation  
Women's Foundation of  
Southern Arizona

## CORPORATE

Arizona Public Service  
Arizona Coyotes Foundation  
The Boeing Company  
Care Fund  
Casino Del Sol  
Cox Communications  
Delta Dental of Arizona Foundation  
Dignity Health  
Freeport-McMoRan Inc.  
Intel Corporation  
JPMorgan Chase  
Nationwide  
Northern Trust  
PetSmart Charities  
Phoenix Suns Charities  
Republic Media  
Salt River Project  
Tucson Electric Power  
USAA  
Vantage West Credit Union  
Wells Fargo

## GOVERNMENT AGENCIES

Arizona Developmental  
Disabilities Planning Council  
First Things First  
Phoenix IDA

## PRIVATE FOUNDATIONS

Agnese Nelms Haury Program in  
Environment and Social Justice  
Arizona Foundation for  
Educational Advancement  
Casey Family Programs  
Flinn Foundation  
Nina Mason Pulliam Charitable  
Trust  
The Steele Foundation  
Virginia G. Piper Charitable Trust

## FAMILY FOUNDATIONS

Arizona Community Foundation  
Donor Advised Fund  
The Bidstrup Foundation  
The Bob and Renee Parsons  
Foundation  
The Burton Family Foundation  
Carstens Family Funds  
Chauncey Foundation  
The David and Lura Lovell  
Foundation  
F2 Family Foundation  
Guerrant Foundation  
Hickey Family Foundation  
James R. Hollon  
Kapoor Foundations  
Katybug Social Innovation Fund  
Kellam Foundation  
The Lodestar Foundation  
McMiles Donor Advised Fund  
Pastoral Care Donor Advised Fund  
Phoenix Rotary Club Charities  
Satterberg Foundation  
Thomas R. Brown Family Foundation  
T.W. Lewis Foundation  
Whiteman Foundation

# EVENTS

Registration is required for all Arizona Grantmakers Forum events. We welcome board members, trustees and staff at all levels from AGF member organizations to attend. AGF events are only open to AGF members unless otherwise noted.

**For more information, please visit the Events page at [www.azgrantmakers.org](http://www.azgrantmakers.org).**

## **Transform Arizona presented by Northern Trust**

Arizona Grantmakers Forum's Annual Luncheon  
Oct. 30, 2018 | 11 a.m. – 1:30 p.m. | Children's Museum of Phoenix

## **The Truth about Funding Full Costs Part II**

Featuring Nonprofit Finance Expert Hilda Polanco  
Nov. 7, 2018 | 1:30 – 4:30 p.m. | Arizona Community Foundation

## **Small & Family Foundations Roundtable**

Nov. 8, 2018 | 11:30 a.m. – 1 p.m. | Arizona Community Foundation

## **Southern Arizona Network Meeting**

Nov. 15, 2018 | 3 – 5 p.m. | Pima Association of Governments

## **Human Services Campus Visit**

Nov. 27, 2018 | 11:30 a.m. – 1:30 p.m. | Human Services Campus  
Save the date! Details and registration will be available soon.

## **2018 Annual Meeting**

Dec. 12, 2018 | 11:30 a.m. – 1:30 p.m. | Arizona Community Foundation  
Save the date! Details and registration will be available soon.

Live streams and recordings are available for select events. For more information on virtual participation, please contact Director of Member Engagement & Operations Kalisha Bass: [kbass@azgrantmakers.org](mailto:kbass@azgrantmakers.org).



# PUBLIC POLICY

Arizona Grantmakers Forum supports public policies that contribute to a sound economy, promote economic well-being and quality of life for all residents, protect vulnerable populations and encourage civic engagement. And while Arizona's philanthropic sector invests significant resources to improve our communities, our role is to supplement and not supplant state and local funding for education and human services. In that spirit, AGF encourages policymakers to engage philanthropic leaders and grantmakers as partners in addressing public policy issues.

The following policy principles guide our leadership in the public policy arena:

AGF favors public policies that promote philanthropy, encourage charitable giving and advance the nonprofit sector

AGF supports legislative and regulatory policies that enhance the ability of philanthropies to carry out their charitable activities

AGF supports reasonable and effective public accountability of the philanthropic sector

## 2018 POLICY PRIORITIES

AGF's [public policy agenda](#) was informed in part by ongoing discussions among member philanthropic organizations and the nonprofit organizations they fund, and reflects issues we anticipate state lawmakers will likely consider in 2018. Priorities are equally weighted.

## PRIORITY 1: STEWARDSHIP OF ARIZONA'S RESOURCES

AGF supports state and federal fiscal policies that provide levels of resources for education, health and human services and public infrastructure that are necessary for Arizona's long-term economic growth and quality of life.

## PRIORITY 2: PRESERVING & STRENGTHENING ARIZONA'S NONPROFIT & PHILANTHROPIC COMMUNITY

**Tax-Exempt Status** – AGF supports the underlying exemption of nonprofit corporations from corporate income and property taxes at federal, state and local levels of government. AGF opposes the elimination of nonprofits' tax-exempt status, as well as the imposition of fees on nonprofit corporations that have the effect of removing existing exemptions.

**Charitable Giving** – AGF supports tax incentives that encourage charitable giving. AGF supports Arizona's charitable organization tax credit to encourage significant community support for nonprofits serving the state's most vulnerable populations. AGF supports federal tax policy that preserves the federal charitable deduction and makes it available to all Americans. We oppose efforts to eliminate or limit such tax incentives that would reduce the level of contributed income for nonprofit organizations.

**Nonprofit Indirect Costs** – AGF supports state and local government agencies' compliance with the federal Office of Management and Budget Uniform Guidance on reimbursement of nonprofit grantees' indirect costs.

## PRIORITY 3: PROTECTING CHILDREN'S SAFETY & WELL-BEING

AGF supports state policies that will safely reduce the number of children in foster care, including investments in prevention and in-home services and other efforts to strengthen families.

## PRIORITY 4: INVESTING IN EDUCATION

AGF supports adequate and equitable funding for early childhood and K-12 education to ensure that every Arizona child graduates from high school prepared for college and career. AGF supports investments in post-secondary education that ensure a well-prepared workforce to support Arizona's long-term economic growth.

## PRIORITY 5: PRESERVING HEALTH CARE COVERAGE

AGF supports policies that preserve health care coverage, including for Arizona's Medicaid expansion and KidsCare populations.